SD PASRR: Provider Training

September 2025



### Agenda

Removal of 75 and older Categorical

Addition of Emergency Categorical

Updated Provider
Manual and
Screening Form

Updated SIDA
Outcomes

PASRR Process: What PASRR Individuals Need to Know

Updated
Maximus SD
PASRR Website

### **Categorical Updates**

75 and Older and Emergency Categorical.

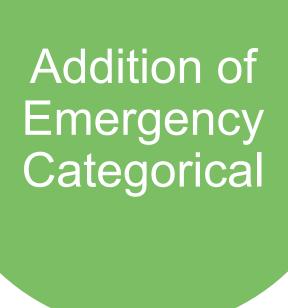


## Removal of 75 and Older Categorical

SD PASRR continues
to support
conducting PASRRs
for all individuals,
regardless of age.

- Starting October 1, 2025, the 75 or older categorical option will no longer be available.
- Due to this categorical no longer being an option, an increase in the need for Level IIs is expected; please submit screens promptly to accommodate this.
- The removal of the 75 and older categorical does not mean that you should default to another categorical.

Anyone who previously received this outcome is grandfathered in = new referrals are not required.



Beginning October 1, 2025, you will have the option to choose an Emergency Categorical.

### Criteria for this categorical includes:

- A provisional emergency admission following suspected abuse or neglect or a natural disaster that involves loss of housing or unsafe housing for the individual.
- Documented involvement by law enforcement or adult protective services.



### Important To Know: Emergency Categorical

The admitting facility
must complete a
screening form on the
same day of admission
and, if it is positive,
submit it to Maximus for
review.



Maximus will process
the PASRR on the
next business day and
provide the
Emergency Admission
categorical, if
warranted.



This categorical outcome will be good for 7 days, from the date of admission. It is only applicable to true emergency situations where Law Enforcement and APS are involved.

This is not to be used because the hospital needs the bed or because the facility is trying to discharge the individual quickly.

If it is used incorrectly, payment can be denied.



### Revisions to Key Documents

Recent updates have been made to the Provider Manual, Screening Form, and SIDA outcomes.



### **Updated Provider Manual**

SOUTH DAKOTA MEDICAID
BILLING AND POLICY MANUAL
Preadmission Screening and Resident Review (PASRR)

UPDATED July 24

### PASRR

### OVERVIEW

This manual serves as a reference for providers who facilitate placement for and deliver services to individuals in Medicaid certified nursing facilities. The purpose is to describe state and federal requirements for Preadmission Screening and Resident Review (PASRR), which applies to all applicants to and residents of Medicaid certified nursing facilities, regardless of the individual's method of payment.

### PROGRAM REQUIREMENTS

### Federal Requirements

Preadmission Screening and Resident Review (PASRR) is a federal requirement to help ensure that individuals are not inappropriately placed in nursing homes for long term care.

PASRR requires that Medicaid-certified nursing facilities:

- Evaluate all individuals for serious mental illness (SMI) and/or intellectual and developmental disabilities (ID/DD)
- Offer all individuals the most appropriate setting for their needs (in the community, a nursing facility, or acute care settings)
- Provide all individuals the services they need in those settings.

As part of the Omnibus Budget Reconciliation Act (OBRA) enacted in 1987, Congress developed the PASRR program to prevent inappropriate admission and retention of individuals with SMI and/or ID/DD in nursing facilities. The PASRR program in South Dakota is an important tool to use in rebalancing services away from institutions and towards supporting individuals in their community. (Olmstead vs L.C.)

The PASRR process requires that all individuals applying to Medicaid-certified nursing facilities be given a preliminary assessment to determine whether they might have SMI or ID/DD. This is called a "Level I screen". Those individuals who test positive at a Level I are then evaluated in depth, called "Level II" PASRR. The findings of this evaluation result in determination of need, determination of appropriate setting, and a set of recommendations for services to inform the individual's plan of care.

Regulations governing PASRR are found in Code of Federal Regulations (CFR) 42 CFR 483 Subpart C

### Responsible Authorities

- State Medicaid Authority (SMA)- is the Department of Social Services, Division of Medical Services. The State Medicaid Authority has the responsibility to operate the PASRR program as approved by CMS in the Medicaid State Plan.
- State Mental Health Authority (SMHA)- is the Department of Social Services, Division of Behavioral Health and is responsible for the determinations for individuals with a confirmed



- 1. Aligns with new categorical changes.
- 2. Revisions to the ID/DD section.
- 3. Ensure the ongoing goal of consistency throughout the manual.

You can always access your manual through the SD PASRR provider website: https://maximusclinicalservices.com/svcs/sd/p

asrr/resources

### **Updated Screening Form**

Last Update 9/25

South Dakota PASRR Program

MS-130

LEVEL I SCREENING FORM FORM INSTRUCTIONS DETAILED FORM INSTRUCTIONS CAN BE FOUND ON THE PASRR WEBSITE AT https://maximusclinicalservices.com/svcs/south\_dakota \*Indicates a required field. The PASRR will not be processed without these fields completed REMINDER - The entity completing this PASRR holds the responsibility of notifying the individual that the PASRR screening is being completed and the final outcome of the PASRR. SCREENING TYPE WHAT TYPE OF PASRR SCREEN IS THIS Pre-Admission (not currently residing in a NF) Resident Review (<u>currently</u> residing in a NF) \*If a Categorical is being requested, select appropriate option Yes No orting end of life stage from physician) Is the Terminal Illness Categorical outcome being requested? (Applicable for Pre-Admission and Resident Reviews, requires documentation Yes No Is the Severe Physical Illness Categorical outcome being requested? Yes No Is the Convalescent 100 Day Categorical outcome being requested? (Applicable for Pre-Admission only, must come from a hospital, requires a physician order) Yes No Is the Respite Categorical outcome being requested?

(Applicable for Pre-Admission only, requires a physician order) Is the Emergency Placement outcome being requested? (Applicable for Pre-Admission only, requires document vices or Law Enforcement and must follow th policy found in the PASRR provider manual Screening and Resident Review.pdf) \*RESIDENT REVIEW QUESTIONS (leave blank if Pre-Admission screen) Is the review a result of a concluding 30-day Exempted Hospital Discharge? Yes No Yes No Is the review a result of a concluding 100-day Convalescent Categorical? Yes No Is the review a result of a concluding 30-day Respite Categorical? Yes No Is the review a result of a concluding 7-day Emergency Placement Categorical Is the review a result of a time limited Level II outcome by the State Mental Health Authority and/or State ID/DD Authority? Yes Is the review a result of a significant change in status?

Select change in status: Medication Change Symptom Change Diagnosis Change Recent Psychiatric Hospitalization Is the review a result of a significant change in status?

### Updates made to:

- 1. Categorical options
- 2. Status Change
- 3. SMI/ID
- 4. Documentation checklist

You can access the form and instructions on how to complete the form on the website:

https://maximusclinicalservices.com/svc s/sd/pasrr/resources

SD PASRR: SEPTEMBER 2025

# Updated Screening Form: Form Instructions

MS-130

South Dakota PASRR Program LEVEL I SCREENING FORM Last Update 9/25

### FORM INSTRUCTIONS

DETAILED FORM INSTRUCTIONS CAN BE FOUND ON THE PASRR WEBSITE AT:

https://maximusclinicalservices.com/svcs/south\_dakota

\*Indicates a required field. The PASRR will not be processed without these fields completed.

REMINDER – The entity completing this PASRR holds the responsibility of notifying the individual that the PASRR screening is being completed and the final outcome of the PASRR.

- Beginning October 1<sup>st</sup>, 2025, <u>ALL</u> PASRRs must be completed using the most updated Screening Form dated 9/25
- Fields with an asterisk (\*)
  are required, and the
  PASRR will not be
  processed or deemed valid
  without these fields
  complete.
- The entity completing the PASRR <u>MUST</u> inform the individual that the PASRR screening is occurring, explaining what PASRR is, and the final outcome of the PASRR.



## Updated Screening Form: Screening Type

SCREENING TYPE
*WHAT TYPE OF PASRR SCREEN IS THIS?
Pre-Admission ( <u>not currently</u> residing in a NF)  Resident Review ( <u>currently</u> residing in a NF)
*If a Categorical is being requested, select appropriate option
Is the Terminal Illness Categorical outcome being requested?  (Applicable for Pre-Admission and Resident Reviews, requires documentation supporting end of life stage from physician)
Is the Severe Physical Illness Categorical outcome being requested?  (Applicable for Pre-Admission and Resident Reviews, requires valid and reliable documentation of severe physical illness)
Is the Convalescent 100 Day Categorical outcome being requested?  (Applicable for Pre-Admission only, must come from a hospital, requires a physician order)
Is the Respite Categorical outcome being requested? (Applicable for Pre-Admission only, requires a physician order)
Is the Emergency Placement outcome being requested?  (Applicable for Pre-Admission only, requires documented involvement from Adult Protective Services or Law Enforcement and must follow the policy found in the PASRR provider manual <a href="https://dss.sd.gov/docs/medicaid/providers/billingmanuals/Institutional/PreAdmission_Screening_and_Resident_Review.pdf">https://dss.sd.gov/docs/medicaid/providers/billingmanuals/Institutional/PreAdmission_Screening_and_Resident_Review.pdf</a> )
*RESIDENT REVIEW QUESTIONS (leave blank if Pre-Admission screen)
Is the review a result of a concluding 30-day Exempted Hospital Discharge?  Yes No End date:
Is the review a result of a concluding 100-day Convalescent Categorical?  Yes No End date:
Is the review a result of a concluding 30-day Respite Categorical?  Yes No End date:
Is the review a result of a concluding 7-day Emergency Placement Categorical Yes No End date:
Is the review a result of a time limited Level II outcome by the State Mental Health Authority and/or State ID/DD Authority? Yes No End date:
Is the review a result of a significant change in status?  Select change in status Medication Change Symptom Change Diagnosis Change Recent Psychiatric Hospitalization

- Pre-Admission ONLY for those individual not yet residing in a NF
- Resident Review ONLY for those individuals currently residing in a NF
- Categoricals are an abbreviated Level II option and are only available on a positive PASRR. If Yes is selected for one of these, the required documentation must be submitted. Also, note which categoricals are available for which PASRR type.
- If submitting a positive Resident Review, it is required to select which type of resident review is needing processed.
- Note there is a space under 'significant change' for OTHER. This can be used in cases where the PASRR was missed, and the facility is correcting this issue.

### **Updated Screening** Form: Demographics

DEMO	OGRAPHICS
*LAST NAME	*FIRST NAME MI
*DATE OF BIRTH	*GENDER  Male Female Other
*CURRENT MAILING ADDRESS (street, city, state, zip)	
*SOCIAL SECURITY NUMBER	*MEDICAID ID (if applicable)
*DOES THE INDIVIDUAL HAVE A LEGAL GUARDIAN?  IF YES, ARE LEGAL GUARDIAN DOCUMENTS AVAILBLE F	]Yes □No FOR REVIEW? □Yes □No
LEGAL GUARDIAN NAME (first and last)	LEGAL GUARDIAN PHONE NUMBER
LEGAL GUARDIAN MAILING ADDRESS (street, city, state, zip)	
*WHAT HAS BEEN THE INDIVIDUAL'S TYPICAL LIVING SIT	TUATION OVER THE LAST YEAR?  pports Assisted Living Nursing Facility Group Home Other
*WHERE DOES THE INDIVIDUAL SAY THEY WOULD LIKE THOMSON Home Assisted Living Nursing Facility Group Home	

- If the individual has a legal guardian, it is now required to include the guardian's name, phone number, and mailing address. If this information is not known at the time of the PASRR, please indicate that in the space provided for the legal guardian section.
- The question regarding the living situation in the last year, please include all living locations. Example, if the resident has resided in the NF for the last 8 months, please also include where the resident resided prior to the NF.
- It is required that the individual being screened is asked about where they would like to live in the next year.

### Updated Screening Form: Current Location of Applicant

CURRENT LOCATION OF APPLICANT  *Include best contact for interviews (if needed) in the Primary/Secondary Contact section.						
*WHERE IS THE INDIVIDUAL NOW?	Inpatient Hospital Psychia Nursing Facility Other (	_	ne Group I	Home Assisted Living		
*Current Location Name		*CITY		*STATE		
Current Location ADDRESS (if in home, include home address)		*ZIPCODE		*FAX		
* PRIMARY CONTACT	*CONTACT EMAIL		*CONTACT	PHONE		
	_					
*SECONDARY CONTACT	*SECONDARY CONTACT EMAIL *S			*SECONDARY CONTACT PHONE		

- PASRRs are completed by a variety of entities. There is no requirement on who can complete the PASRR, only that the entity completing the PASRR has the necessary information and the capability to ask the individual questions if needed to appropriate complete the screening.
- If the individual is at home, please include the individual's home address.
- If the individual is at a facility, please include that facility's name and address.
- The Primary and Secondary contacts should be able to assist in setting up an interview evaluation if warranted.
   If the individual is capable of this without assistance, please include their information under the Secondary Contact.
- Two contacts are required. This ensures that the PASRR process can continue if one staff member is out of the office or unavailable.

### Updated Screening Form: Admitting Facility

(Oı		NG FACILITY Leave blank for Resident I	Review)	
*IS THE ADMITTING FACILITY KNOW	N? Yes No			
FACILITY NAME (must write full name- no	abbreviations)	CITY		STATE
FACILITY ADDRESS		ZIPCODE		FAX
FACILITY ADDRESS		ZIPCODE		rax
FACILITY PRIMARY CONTACT	CONTACT EMAIL		CONTACT	PHONE

- This section is only required if the screening type is Pre-Admission.
- Answer the question –
   Is the admitting facility known?
- If known, you are required to complete the facility's name/address/etc.



# Updated Screening Form: Series Mental Illness Screening

SERIOUS MENTAL ILLNESS SCREENING	YES	NO	SUSPECTED
*Does this individual have a confirmed or suspected serious mental illness diagnosis limited to the following disorders?  (Required to check which disorder):			
Schizophrenia Panic or Severe Anxiety Disorder Schizoaffective Mood- Bipolar or Major Depressive Type Atypical psychosis Personality Disorder Somatoform/Delusion/Paranoid Disorder Other psychotic disorder (not otherwise specified)  (If a diagnosis(es) are checked above, then mark Yes for the overall question.)			

- If the individual has any of the listed diagnoses, mark which one.
- If you have questions on depression disorders, please visit the PASRR website and review the 'PASRR and Major Depressive Disorder' under Resources.

# Updated Screening Form: Series Mental Illness Screening

*Is there evidence, based on available documentation, observations, interviews, and history that the individual has noted difficulty in the following areas <u>related to their serious mental illness</u> ?		
Select all that apply:		
Interpersonal Functioning- difficulty interacting with others; altercations; evictions; unstable employment, frequently isolated; avoids others		
Completing Tasks- serious difficulty completing tasks; requires assistance with tasks; errors with tasks; difficulty with concentration; persistence and pace		
Adaptation to Change- self injurious or self-mutilation; suicidal; physical violence or threats; appetite disturbance; serious loss of interest; tearfulness; irritability; withdrawal		
(If any of the above are checked, then mark Yes for the overall question.)		

- Select all that apply, in relation to their mental health.
- If any are selected, mark YES to the overall question.

# Updated Screening Form: Series Mental Illness Screening

*Based on available documentation, observations, interviews, and history, within the last 2 years has the individual received any of the following services:		
Select all that apply:		
Psychiatric treatment episodes such as inpatient psychiatric care		
Referred to a mental health crisis center		
Has attended partial care/hospitalization for mental health needs		
Has received mental health case management services.		
(If any of the above are checked, then mark Yes for the overall question.)		

- Select any services received within the last two years.
- You may need to interview the individual to learn about their past mental health services if that information is not available via the medical record.
- If any services, are marked, then answer YES to the overall question.

# Updated Screening Form: ID/DD Screening

INTEI	LLECTUAL - DEVELOPMENTAL DISABILITY SCREENING	YES	NO	SUSPECTED
Does the individual have a confir the age of 22?	rmed or suspected diagnosis of an <u>intellectual disability</u> that was present <u>prior to</u>			
(An intellectual disability is a con adaptive behavior)	ndition characterized by significant limitations in both intellectual functioning an	1		
If yes, specify diagnosis				

- This question is related to intellectual disability only.
- The diagnosis is required to be listed.

# Updated Screening Form: ID/DD Screening

*Does the individual have a confirmed or suspected diagnosis of a <u>developmental disability</u> that was present <u>prior</u> to the age of $22$ ?		
(A developmental disability is a chronic disability closely related to an intellectual disability that results in impairment of general intellectual functioning or adaptive behavior similar to that of persons with intellectual disabilities that require similar supports)		
If yes, select condition:		
Anoxia at birth Arthrogryposis Autism Spectrum Disorder Asperger Syndrome		
Cerebral Palsy Congenital Blindness Congenital Deafness Childhood Disintegrative Disorder		
Down Syndrome Encephalitis Epilepsy Expressive Language Disorder		
Fetal Alcohol Syndrome Fragile X Syndrome Friedreich's Ataxia Hydrocephaly		
Isodicentric Chromosome 15 Syndrome Klippel-Feil Syndrome Landau-Kleffner Syndrome		
Meningitis Pervasive Developmental Disorder Phenylketonuria (PKU)		
Prader-Willi Syndrome Rett Syndrome Seizure Disorder Spina Bifida or Neuro Tube Defect		
Traumatic Brain Injury (TBI) Williams Syndrome XXY Syndrome		
Other (specify):		

- This question is related to developmental disability only.
- Select the diagnosis. If it is not listed, please write it in under 'other'.

### **Updated Screening** Form: **ID/DD** Screening

*Is there evidence, based on available documentation, observations, interviews, and history that the individual has received special education services during their youth?		
*Is there evidence, based on available documentation, observations, interviews, and history that the individual has received services from an agency that provides supports to individuals with an intellectual or developmental disability?		

- Often the individual or family will need interviewed in order to answer the question regarding special education services.
- Agencies that provide support to individuals with ID/DD are listed here: https://www.cspofsd.com/cspprovider-locations

# Updated Screening Form: ID/DD Screening

*Is there evidence, based on available documentation, observations, interviews, and history that the individual has substantial functioning limitation in any of the following areas related to the suspected or confirmed intellectual or developmental disability (ID/DD)?		
Select all that apply:		
Self-care skills are impacted due to the ID/DD		
Receptive and expressive language is affected due to the ID/DD		
Learning is impacted due to the ID/DD		
Mobility is impacted due to the ID/DD		
Self-direction is impacted due to the ID/DD		
Capacity for independent living is impacted due to the ID/DD		
Economic self-sufficiency is impacted due to the ID/DD		
(If one or more are selected, then mark Yes for the overall question.)		

• Select if the individual has limitations in any of the listed areas.

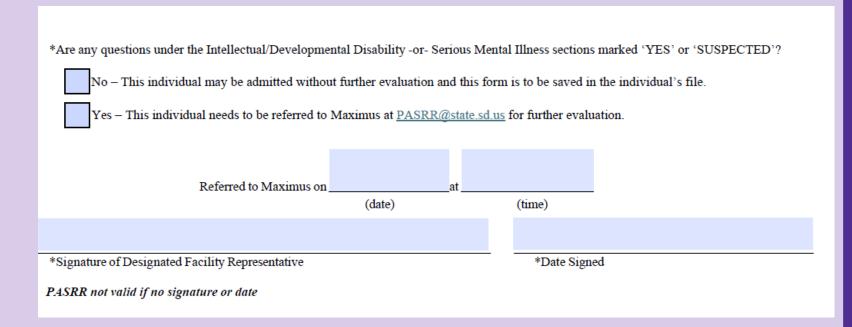


### Updated Screening Form: Supporting Documentation

SUPPORTING DOCUMENTATION CHECKLIST
*Please note that additional information may be requested at any time throughout the PASRR review
PRE-ADMISSION Screening Form Demographic Face Sheet Current Medication List Psychological evaluation, if available Current History & Physical or Physician Progress Note (must include the diagnosis or assessment of the suspected SMI/ID/DD leading to the 'yes' or 'suspected' answer)
If requesting a categorical, please submit:  Terminal Illness- medical provider statement Severe Physical Illness- medical provider statement 100 Day Convalescent- order by medical provider 30 Day Respite- order by medical provider Emergency Placement – APS/LE involvement
RESIDENT REVIEW  New Screening Form Copy of Original Screening Form Demographic Face Sheet Current Medication List Copy of order for new diagnosis, medication, status change request reason (if applicable) Psychological evaluation, if available Current History & Physical or Physician Progress Note (must include the diagnosis or assessment of the suspected SMI/ID/DD leading to the 'yes' or 'suspected' answer)

- This section provides a checklist to ensure all required documents are sent in with the PASRR, if warranted.
- Make note that the H&P or Physicians Progress Note – must include the diagnosis or assessment of the PASRR condition.

## Updated Screening Form: Finalizing the PASRR



- ALL PASRRs must be marked either Yes or No.
- ALL PASRRs must also have a signature and date. If this is not completed, the PASRR is considered invalid and not compliant.
- Non-compliant PASRRs are subject to Medicaid payment penalties.

### Updated SIDA Outcomes: Level I and Level II PASRR **Outcomes Guide**

### maximus

LEVEL I & LEVEL II PASRR OUTCOMES

The person has an identified mental illness but not a documented need for NF level of care.	N/A
The person requires inpatient psychiatric hospitalization before they can safely admit to a NF.	N/A

Level II SIDA Determination Outcome		MDS 150
	Explanation	
Level II-Excluded from PASRR - No PASRR Condition	No PASRR condition was identified through the Level II process. If additional evidence of an MI/ID/RC is evident, resubmit the Level I as a status change request.	No
Level II Approved: No SS: Time Limited Stay Level II Approved: No SS	The person has a PASRR condition, is appropriate for NF and does not require specialized services. If time-limited, identify the end date and resubmit with supporting documentation if the person will need to remain in the NF longer.	Yes
Level II Approved: SS	The person has a PASRR condition, is appropriate for NF and requires specialized services.  If time-limited, identify the end date and resubmit with supporting documentation if the person will need to remain in the NF longer.	
	The person has a PASRR condition, NF is appropriate but does have a time limit, and a Dakota at Home referral is being recommended, because the person IS interested in community options or minimally meets NF LOC. Specialized ID/ID services are not recommended, based on the person's ID/IDD needs. If time-limited, identify the end date and resubmit with supporting documentation if the person will need to remain in the NF longer.	Yes
at Home Referral	The person has a PASRR condition, NF is appropriate with no time limit, and a Dakota at Home referral is being recommended, because the person IS interested in community options or minimally meets NF LOC. Specialized ID/DD Services are not recommended, based on the person's ID/DD needs.	Yes
Home Referral: Time-Limited Stay	The person has a PASRR condition, NF is appropriate but does have a time limit, and a Dakota at Home referral is being recommended, because the person IS interested in community options or minimally meets NF LOC. Specialized ID/DD services are not recommended, based on the person's ID/DD needs.  If time-limited, identify the end date and resubmit with supporting documentation if the person will need to remain in the NF longer.	Yes
Home Referral	The person has a PASRR condition, NF is appropriate with no time limit, and a Dakota at Home referral is being recommended, because the person IS interested in community options or minimally meets NF LOC. Specialized ID/DD services ARE recommended, based on the person's ID/DD needs.	Yes

- SIDA outcomes will now be updated to match SMHA outcomes, which moves toward alignment of SIDA and SMHA outcomes
- Make sure to check out the updated PASRR outcome guide, available on our provider website:

https://maximusclinicalservices.com/co ntent/dam/maximusclinicalservices/svc s/sd/sd pasrr/public/resources/SD-PASRR-Outcomes-Guide-8.21.25.pdf

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### PASRR Process

What PASRR individuals need to know.



## Importance of Individuals Being Informed of the PASRR Process

### **How Can You Help The Process?**



Expand your knowledge by taking advantage of our resources and guidance.

Talk directly to the individual about the process.

Inform the individual about who Maximus is and mention that a Zoom call will be scheduled if a Level II is needed.

Let the individual know that they can invite family and friends to participate.

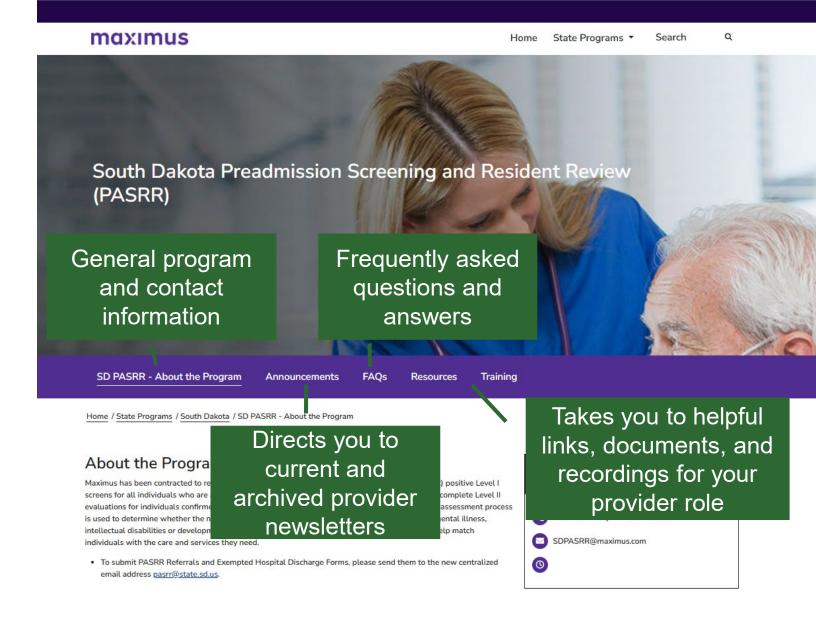
### Maximus Provider Website

Recent updates have been made to enhance the user experience.



# Updated Maximus SD PASRR Provide Website

- Improved user experience
- Arranged to help you reach your destination efficiently
- Your comprehensive resource for all your South Dakota PASRR-related needs



https://maximusclinicalservices.com/svcs/sd/pasrr maximus

### **Contact Information**

For information about Medicaid or policyrelated questions, contact:

**Emily Johnson** 

South Dakota Program Manager

Email: Emily.Johnson@state.sd.us

email preferred

Phone: 605.773.8434

For information on PASRR, Level I referral submissions, or inquiries regarding a specific case, contact:

Maximus – South Dakota PASRR Help Desk

Email: SDPASRR@maximus.com

Phone: 833.957.2777

Fax: 877.431.9568

The Maximus – South Dakota Help Desk is available 8 am – 5 pm CT, Monday – Friday

Submit your Level I Referrals, supporting documentation, and Exempted Hospital Discharge forms directly to one centralized State email inbox:

Email: PASRR@state.sd.us



Thank you for attending today. Do you have any suggestions or ideas on how we can improve your learning experience?

Complete our brief survey to share your feedback:

Enter this survey link into your browser

OR

Using your phone, scan the QR code

https://maximus.surveymonkey.com/r/SEPTSDPASRR

