

Include this completed form as the first page of your Level II referral following the fax coversheet. All fields are required.

Required documents: Intake form, H&P, PRI, SCREEN

Return this content to Maximus: **877.431.9568**.

Print legibly to prevent delays. Outcomes will be **faxed 5 business days** from receipt of necessary information.

Individual's Full Legal Name: _____ Date of Birth: _____
First Last

Individual's Mailing Address: _____
Street City
County Zip

Social Security Number: _____ M Gender: _____

Race: _____ Primary Language: _____ Translation Services Needed: ☐ Yes ☐ No

Individual's Current Location: _____ Date of Admission: _____

Current ☐ Community Setting ☐ Medical facility ER/ED ☐ Psychiatric facility
Location Type: ☐ Medical facility medical unit ☐ Medical facility psychiatric unit ☐ Nursing facility
☐ Other

Location Address: _____
Street City State Zip

Location Phone: _____

Method of Payment ☐ Self-Pay ☐ Private Insurance ☐ Medicaid Pending
☐ Medicare Medicare ID Number #
☐ Medicaid Medicaid ID Number #

Legal Guardian: ☐ Yes ☐ No **Legal Guardian is a court appointed representative. Do not include next of kin or POA.**

Legal Guardian Name: _____ Legal Guardian Phone Number: _____

Legal Guardian Address: _____
(required if applicable) Street City State Zip

Primary Care ☐ N/A Physician Phone Number: _____

Physician: Physician Address: _____
(required if applicable) Street City State Zip

Referral Organization/Facility Name: _____

Referral First and Last Name: _____ Referral Email: _____

Referral Phone Number: _____ Referral Fax Number: Outcomes will be faxed to this number _____

Review Type: ☐ Preadmission ☐ Status Change/Resident Review **Indicate reason below:**

☐ Psychiatric Hospitalization ☐ Increase in behavioral health symptoms
☐ Change in psychiatric diagnosis(es) ☐ Improvement in functional status
☐ Other (specify): _____